



Mission: To provide rescue programs and services to animals and those who care for them.

PLANNED GIVING GUIDELINES

Thank you for considering a gift to United Animal Friends (UAF) in your will, trust or other estate planning document. UAF's Board of Directors has established these Planned Giving Guidelines to aid potential donors who wish to make United Animal Friends a beneficiary of their planned giving and/or the caregiver of their domesticated cat(s) and/or dog(s) in the event of the donor's incapacity or death. This document is provided for informational purposes only, as UAF cannot provide any legal or tax advice/counsel. Please consult your attorney or accountant regarding all legal or tax matters.

UAF's Board of Directors will evaluate each planned giving request on a case-by-case basis as soon as reasonably possible following receipt of the request. Please provide the Board with a draft of the section of the legal document that pertains to United Animal Friends. The Board will determine if more information is needed or if the document should be modified to prevent any potential problems.

Any legal document leaving a gift or a pet to UAF must include the following information:

Legal Name:	United Animal Friends, Inc.
Legal Address:	PO Box 11133, Prescott, AZ 86304
Federal Tax ID:	20-0360727
Type of Organization:	501(c)(3) nonprofit

If you wish for UAF to care for your domesticated cat(s) and/or dog(s) upon your incapacity or death, UAF requires a pet provision in a trust or a separate pet trust. Wills are not acceptable for transferring pets because wills go through probate and can be contested. During that time, the animal's care can be compromised. The trust document must include:

1. A statement granting UAF permission to take possession of your pet(s) in the event of your incapacity or death.
2. A statement that UAF may place your pet(s) in boarding if a suitable foster home is not available.
3. A statement that UAF may adopt your pet into a new forever home. Note that UAF cannot guarantee that multiple pets will be boarded, fostered or adopted together; however, all efforts will be made to keep them together if you specify that this is your wish.

4. A donation of at least \$5,000 per pet to be paid to UAF upon transfer of the pet(s) to UAF. UAF will use these funds to provide shelter, food and medical care for the pet(s) until adoption. The legal document must state that any remaining funds belong to UAF to use as it sees fit.

You must provide UAF with a copy of the first page and the relevant pet provision of a trust or the entire separate pet trust, along with the following information:

1. The name and contact information for your trustee.
2. The name of the pet's veterinarian and location of the pet's medical records.

September 2020